

Let's talk
Money,
Honey!

Jolie
WELL BEAN COACHING

OH, MY HEART!

Right now our current
financial situation
makes me feel...

SUNSET VIEWS

I want our retirement
to look like.....

DREAM BIG

The first THREE things we
would do if we won
\$10,000,000 are...

FILL ME UP

Thinking back on what we've
spent money on recently, the
things I've enjoyed most
are....

YOURS, MINE + OURS

The financial and household
workload split between us
feels...

MILESTONES

The next financial goal that
we can celebrate in our
relationship will be...

GIMME A HAND

Concerning our finances, I
need some help with...
And I can help you with...

LEGACY

Our kids are learning from us
that finances are...
Our priority for providing
education or inheritance
comes before and after...

Money Date

For best results, a few tips:

- Get offsite - leave kids and chores behind!
- Enjoy a glass of your favourite beverage, whatever will put you in your happy place!
- Start by using the prompts on the other side. Talk about where you want to be and WHY.
- Discuss how to achieve your goals.
- Make a list of action items for after your Money Date.
- Enjoy the company of your partner!

Contact me for
a free consultation:

Jolie Viguers

Financial Coach

Jolie@WellBeanCoaching.com

www.WellBeanCoaching.com

Canadian Ladies Money Club

